

**Third-Party Confirmation of
Accredited Investor Status**

In connection with _____ (“Investor”) intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 _____
(VERIFYING PERSON’S NAME) hereby provides written confirmation of the following:

1. In accordance with Rule 506(c)(2)(ii) under the Securities Act, I have taken reasonable steps to verify that Investor is currently an “accredited investor” and have determined that Investor is an “accredited investor,” as such term is defined in Rule 501 under the Securities Act. All information reviewed in my process is current, dated within the past 90 days.
2. That I am a licensed, practicing [CPA, ATTORNEY, FINANCIAL ADVISOR] who is in good standing under the laws and regulations of the jurisdictions in which I am admitted to practice.

This written confirmation of Investor’s status as an “accredited investor” may be relied upon in connection with any transaction conducted by Investor pursuant to Rule 506(c) under the Securities Act. It may not be used or relied upon for any other person for any other purpose.

By:

X _____ DATE: _____
Signature of Verifying Person

VERIFYING PERSON NAME _____

TITLE: (CPA, ATTORNEY, FINANCIAL ADVISOR) _____

VERIFYING PERSON FIRM NAME: _____

VERIFYING PERSON ADDRESS CITY STATE ZIPCODE

VERIFYING PERSON EMAIL ADDRESS PHONE NUMBER

LICENSE NUMBER: _____ STATE: _____

OPTIONAL NOTE/COMMENT: _____

